

## PATIENT REGISTRATION FORM

NAME \_\_\_\_\_ AGE \_\_\_\_\_ BIRTH DATE \_\_\_\_\_ Gender (circle one) M F

ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

RACE: (circle one) American Indian Asian African Native Hawaiian White Unknown Other \_\_\_\_\_

ETHNICITY: (circle one) Hispanic/Latino Non-Hispanic/Latino

SOCIAL SECURITY NUMBER \_\_\_\_\_ DL/ID # \_\_\_\_\_

HOME PHONE \_\_\_\_\_ WORK PHONE \_\_\_\_\_

MOBILE \_\_\_\_\_ EMAIL \_\_\_\_\_

Ok to leave a detail message at which number (s)? \_\_\_\_\_

MARITAL STATUS (circle one) Married Single Legally Separated Divorced Widow Domestic Partner

SPOUSE NAME \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

EMERGENCY CONTACT \_\_\_\_\_ PHONE NUMBER \_\_\_\_\_

I hereby give permission to contact the above-mentioned individual if I cannot be reached. (circle one) **YES NO**

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

WORK ADDRESS \_\_\_\_\_

CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP CODE \_\_\_\_\_

---

Primary Care Physician \_\_\_\_\_

Referring Physician \_\_\_\_\_

Cardiologist (if applicable) \_\_\_\_\_

---

**PRIMARY INSURANCE INFORMATION:** (circle one) HMO POS/PPO Medicare Cash Other

Insurance Company \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ Date Of Birth \_\_\_\_\_

Member ID \_\_\_\_\_ Group Number \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION:** (circle one) HMO POS/PPO Medicare Cash Other

Insurance Company \_\_\_\_\_

Policy Holder Name \_\_\_\_\_ Date Of Birth \_\_\_\_\_

Member ID \_\_\_\_\_ Group Number \_\_\_\_\_

*I hereby assign my insurance benefits to be made directly to my physician and any assisting physicians and/or physician assistant, for services rendered. I hereby attest that the insurance information above is accurate and that I am an eligible member. I understand that **I am responsible for knowing my benefits/coverage and tests ordered by my physician, may NOT be covered.** I will be financially responsible for all charges that are not covered by my insurance company. I also hereby authorize the release of all information to other physicians and insurance carriers upon request for the purpose of payment for medical serviced and further treatment. I further agree that a photocopy of this agreement shall be as valid as the original. Payment is due at the time of services are rendered. All charges are the direct responsibility of the patient. Hoag Clinic Newport Irvine Surgical Specialists cannot render services on the assumption that the charges will be paid by the Insurance Company. Insurance is an agreement between you and your insurance company. If we have problems collecting payment from you, we will also add collection agency costs and any related fees to your bill. I hereby acknowledge that I have read, understand, and agree to hereby give consent for treatment.*



Patient Name: \_\_\_\_\_ Age: \_\_\_\_\_ DOB: \_\_\_\_\_

Reason for Visit: \_\_\_\_\_

Affected Side (If Applicable) Right or Left: \_\_\_\_\_ How Long? \_\_\_\_\_

Drug Allergies and Reactions: \_\_\_\_\_

Pharmacy Name & Phone Number: \_\_\_\_\_

**Medical Conditions:** *Do you have or have you had in the past?*

<b>Diabetes Mellitus</b>	Yes	No	<b>High Blood Pressure</b>	Yes	No	<b>High Cholesterol</b>	Yes	No
<b>Hepatitis/Cirrhosis</b>	Yes	No	<b>Kidney Disease</b>	Yes	No	<b>Depression/Anxiety</b>	Yes	No
<b>COPD/Emphysema</b>	Yes	No	<b>Asthma/Bronchitis</b>	Yes	No	<b>Hyper/Hypo Thyroid</b>	Yes	No
<b>Acid Reflux</b>	Yes	No	<b>Gallstones</b>	Yes	No	<b>Gout</b>	Yes	No
<b>Heart Arrhythmias</b>	Yes	No	<b>Heart Valve Problems</b>	Yes	No	<b>Coronary Artery Dis</b>	Yes	No
<b>Myocardial Infarct</b>	Yes	No	<b>Cancer</b>	_____		<b>Type:</b>	_____	
<b>Personal or Family History of Malignant Hyperthermia</b>			Yes	No	<b>Whom:</b>	_____	<b>When:</b>	_____

Please list all other medical conditions not noted above: \_\_\_\_\_

**Surgical History**

Previous Surgeries:	Year:

**Please indicate use of the Following:**

Social History:	Yes	No	Quit? / When?	Amount Used
<b>Tobacco</b>				
<b>Alcohol</b>				
<b>Drugs</b>				



**Patient Name:** \_\_\_\_\_ **Age:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Family History:** Please indicate any diseases or illnesses that run in your family and relationship:

---



---

**For women:** Last menstrual period: \_\_\_\_\_ Last Pelvic Exam: \_\_\_\_\_

Are you pregnant: **Yes No** Due Date: \_\_\_\_\_

### Review of Systems

Please circle any symptoms listed below that you are CURRENTLY experiencing:

*If all negative, please circle: ALL NEGATIVE*

<b>GENERAL</b>	fever	chills	weight gain	weight loss	insomnia	fatigue	
<b>EYES</b>	visual loss	blurring	double vision	eye pain			
<b>HEENT</b>	headache	loss of hearing/smell	ringing in ears	congestion	sore throat	post-nasal drip	hoarseness
<b>CARDIO</b>	chest pain	leg swelling	palpitations	shortness of breath	SOB w/ exertion		
<b>RESPIRATORY</b>	pain w/ breathing	shortness of breath	cough	wheezing			
<b>GI</b>	rectal bleeding	nausea/ emesis	abdominal pain	difficulty swallowing	indigestion		
		appetite changes	generalized bowel dysfunction	constipation			
<b>GU</b>	painful urination	frequent urination	blood in urine	incontinence	menstrual pain	vaginal symptoms	
<b>MUSCLE</b>	muscle pain	muscle weakness					
<b>SKIN</b>	itching	skin lesion	rash	redness or swelling			
<b>NEURO</b>	headache	seizures	dizziness	gait disturbances			
<b>PSYCHIATRIC</b>	psychiatric problem	emotional problems	depression	anxiety			
<b>ENDOCRINE</b>	hair loss	hot intolerance	cold intolerance	excessive thirst			
<b>HEMATOLOGY</b>	easy bruising	easy bleeding	swollen lymph node				
<b>ALLERGIES</b>	asthma	environmental allergies					

**HOAG HOSPITAL USE ONLY:**  
 FAX to Pharmacy after admit physician signs

**hoag.** **MEDICATION RECONCILIATION/ORDERS**  
**PATIENT STATED HOME MEDICATION LIST**

**Acknowledgement:** I confirm that this is a complete and accurate list of my (patient's) current medications, to the best of my knowledge, including prescription and over the counter drugs. I understand that healthcare providers will make medical decisions based on this information. **BRING THIS FORM WITH YOU TO HOAG.**

Check this box if not on any home medications.

DESCRIBE ALLERGIES & REACTIONS: \_\_\_\_\_ [Signature of Patient/Responsible Person]

Physician Orders on Hoag Admit		Completed by: _____ Date/Time: _____						On Discharge	
Continue or Formulary Equivalent (circle one)		Source of Medication History: _____						Stop	Continue (Next Dose)
		Medication include vitamins & herbal medications	Dose	Route	Freq	Reason for Taking	Dose last taken - RN to Complete		
Y	N	1.							
Y	N	2.							
Y	N	3.							
Y	N	4.							
Y	N	5.							
Y	N	6.							
Y	N	7.							
Y	N	8.							
Y	N	9.							
Y	N	10.							

Medication Reconciliation on Entry:				Medication Reconciliation on Discharge:			
_____ [Physician Signature]		Noted: <input type="checkbox"/> CC/RN: _____ Date/Time: _____		_____ [Physician Signature]			
Date/Time: _____ ID#: _____		<input type="checkbox"/> RN: _____ Date/Time: _____		Date/Time: _____ ID#: _____			
DATE	TIME	T/O FROM	SIGNATURE/TITLE	DATE	TIME	T/O FROM	SIGNATURE/TITLE

**DISCHARGE: PRINT NEW MEDICATIONS AND CHANGES TO ABOVE MEDICATIONS (PROVIDE PRESCRIPTION TO PATIENT)**

Medication	Dose	Route	Freq	Reason	Special Instructions	Medication Schedule	Comments:

Original to patient on discharge. Line through stopped meds. Discharge RN: _____ Date/Time: _____	Discharge Physician Signature: _____ Date/Time: _____ ID#: _____
DATE TIME T/O FROM SIGNATURE/TITLE	DATE TIME T/O FROM SIGNATURE/TITLE

PS 7514 **ASSESSMENT** Rev 03/20/24

**PLACE IN FRONT OF PHYSICIAN ORDERS**  
 Original – Patient Photocopy 1 – Chart Photocopy 2 – Primary Care Physician  
 Page \_\_\_\_ of \_\_\_\_ Patient Name \_\_\_\_\_

## Financial Agreement

Tax ID #33-0676831  
NPI #1942799523

We welcome you to our office and would like you to know that we are committed to providing you with the best possible medical and surgical care. To achieve these goals, we need your understanding of our financial policy.

It is the responsibility of the patient to know and understand the policies and benefits of their insurance plans. This includes co-payments, deductibles, contracted providers (Physicians, hospitals, laboratories, radiology, etc.) and the current claims address. Your insurance is a contract between you and your insurance company. We cannot be held responsible for information received when verifying insurance benefits since it is not a guarantee of payment or eligibility. We **strongly encourage** you to contact your insurance company to confirm benefits and coverage.

As a courtesy, our office will bill your insurance company for the services provided. Please present your insurance card(s) for each of your insurance carriers at the time of your visits. If there are changes to your insurance plan(s), please inform us immediately. Please be prepared to present your insurance card(s) at every visit.

The following is a summary of our financial policy:

\* **PPO Plans:** We have agreed to contract with several insurance companies but not all. Your deductible, co-insurance, and co-pays are your responsibility and are due at the time of your visit/surgery.

\* **Medicare:** We accept assignment from Medicare. Medicare pays 80% of the allowed amount after satisfaction of the annual deductible. We will bill your secondary insurance (if any) for the remaining 20% of the Medicare allowed payment as a courtesy. However, you are responsible for the balance regardless of payment from a secondary insurance.

\* **HMO Plans (Greater Newport Physicians/Hoag Physicians Partners):** All co-pays must be paid at the time of your visit. Due to contractual and uniform compliance issues with your insurance company, there are no exceptions to the policy of collecting co-pays at every billable visit. You are responsible for obtaining approval for treatment with your Medical Group or PCP prior to treatment.

\* **Cash Patients:** Payment is due in full at the time services are rendered.

\* We accept cash, checks, VISA, MASTERCARD, and DISCOVER CARD.

**A \$ 25.00 charge will be applied for any returned check.**

If you have any questions about the above information, please do not hesitate to contact our billing department.

I have read and understand the office policy stated above and agree to accept responsibility as described.

Name: \_\_\_\_\_ Signed: \_\_\_\_\_ Date: \_\_\_\_\_



Hoag Clinic  
Newport Irvine Surgical Specialists  
510 Superior Avenue, Suite 200G  
Newport Beach, CA 92663

Hoag Clinic  
Newport Irvine Surgical Specialists  
16305 Sand Canyon Avenue, Suite 260  
Irvine, CA 92618

# NOTICE TO PATIENTS

Medical doctors are licensed and regulated by the  
Medical Board of California.

To check up on a license or to file a complaint go to:

[www.mbc.ca.gov](http://www.mbc.ca.gov),  
email: [licensecheck@mbc.ca.gov](mailto:licensecheck@mbc.ca.gov),  
or call (800) 633-2322.

---

**Date**

---

**Patient's Name (Type or Print)**

---

**Patient's Signature**

---

**Date**

---

**Patient's Representative's Name and  
Relationship (Type or Print)**

---

**Patient's Representative's Signature**

The Open Payments database is a federal tool used to search payments made by drug and device companies to physicians and teaching hospitals. It can be found at [openpaymentsdata.cms.gov](https://openpaymentsdata.cms.gov)

For information purposes only, a link to the Federal Centers for Medicare and Medicaid Services (CMS) Open Payments web page is provided here. The Federal Physician Payments Sunshine Act requires that detailed information about payment and other payments of value worth over ten dollars (\$10) from manufacturers of drugs, medical devices, and biologics to physicians and teaching hospitals be made available to the public.

Patient or Patient Representative:

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

